**City of Burlington**
**20-Year Forecasted Budget Drivers**

**Appendix A of F-02-18**

| | 3-Year History | | | | 2019-2037 Forecast | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Description** | **2015** | **2016** | **2017** | **2018 Proposed Budget** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** | **2025** | **2026** |
| **City Tax Levy** | | | | $ 152,795 | $ 159,856 | $ 167,535 | $ 175,064 | $ 182,876 | $ 190,948 | $ 198,519 | $ 206,277 | $ 214,171 |
| Inflationary pressures , User Fees | | | | $ 3,684 | $ 4,020 | $ 3,972 | $ 3,830 | $ 3,940 | $ 4,053 | $ 4,170 | $ 4,291 | $ 4,416 |
| Corporate Expenditures/Revenues | | | | $ (149) | $ (125) | $ (150) | $ - | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 |
| Assessment Growth Stabilization | | | | $ - | $ 220 | $ - | | | | | | |
| **Base Budget** | | | | $ 3,535 | $ 4,115 | $ 3,822 | $ 3,830 | $ 4,040 | $ 4,153 | $ 4,270 | $ 4,391 | $ 4,516 |
| **Incremental Tax Impact (%)** | | | | 1.89% | 1.97% | 1.68% | 1.59% | 1.61% | 1.68% | 1.65% | 1.63% | 1.61% |
| **Other Expenditures/Revenues** | | | | | | | | | | | | |
| Infrastructure Renewal | | | | $ 1,900 | $ 3,632 | $ 2,233 | $ 2,297 | $ 2,397 | $ 2,024 | $ 2,102 | $ 2,183 | $ 3,065 |
| Repositioning the levy for JBH | | | | $ - | $ (1,500) | $ - | $ - | $ - | $ - | $ - | $ - | $ (800) |
| Transit Sustainability | | | | $ 1,306 | $ 372 | | | | | | | |
| Service Improvements | | | | $ 320 | $ 400 | $ 400 | $ 400 | $ 400 | $ 400 | $ 400 | $ 400 | $ 400 |
| Business Cases | | | | $ - | $ 660 | $ 925 | $ 1,085 | $ 985 | $ 695 | $ 635 | $ 520 | $ 560 |
| **Total Other Expenditures/Revenues** | | | | $ 3,526 | $ 3,564 | $ 3,558 | $ 3,782 | $ 3,782 | $ 3,119 | $ 3,137 | $ 3,103 | $ 3,225 |
| **Allowance for Unknown Factors** | | | | $ - | $ - | $ 150 | $ 200 | $ 250 | $ 300 | $ 350 | $ 400 | $ 450 |
| **Total Net Taxes** | $ 140,038 | $ 146,119 | $ 152,795 | $ 159,856 | $ 167,535 | $ 175,064 | $ 182,876 | $ 190,948 | $ 198,519 | $ 206,277 | $ 214,171 | $ 222,362 |
| **% Assessment Growth** | | | | 0.41% | 0.60% | 0.60% | 0.60% | 0.60% | 0.50% | 0.50% | 0.50% | 0.50% |
| **Tax Bill Impact (%)** | 3.64% | 3.14% | 4.42% | 4.19% | 4.20% | 3.89% | 3.86% | 3.81% | 3.47% | 3.41% | 3.33% | 3.33% |
| **Overall Tax Bill Impact (%) *** | 2.08% | 2.01% | 2.60% | 2.49% | 2.62% | 2.55% | 2.59% | 2.52% | 2.38% | 2.36% | 2.34% | 2.35% |

| | 2026-2036 Forecast | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Description** | **2027** | **2028** | **2029** | **2030** | **2031** | **2032** | **2033** | **2034** | **2035** | **2036** | **2037** | **20 YR AVERAGE** |
| **City Tax Levy** | $ 222,362 | $ 230,657 | $ 239,222 | $ 248,014 | $ 257,040 | $ 266,307 | $ 275,822 | $ 285,594 | $ 294,203 | $ 303,027 | $ 312,073 | |
| Inflationary pressures & User Fees | $ 4,545 | $ 4,678 | $ 4,815 | $ 4,957 | $ 5,104 | $ 5,255 | $ 5,411 | $ 5,573 | $ 5,740 | $ 5,913 | $ 6,092 | |
| Corporate Expenditures/Revenues | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | $ 100 | |
| Assessment Growth | $ (1,110) | $ (1,152) | $ (1,194) | $ (1,238) | $ (1,283) | $ (1,330) | $ (1,377) | $ (1,426) | $ (1,469) | $ (1,513) | $ (1,559) | |
| **Base Budget** | $ 4,645 | $ 4,778 | $ 4,915 | $ 5,057 | $ 5,204 | $ 5,355 | $ 5,511 | $ 5,673 | $ 5,840 | $ 6,013 | $ 6,192 | |
| **Incremental Tax Impact (%)** | 1.59% | 1.57% | 1.56% | 1.54% | 1.53% | 1.51% | 1.50% | 1.49% | 1.49% | 1.48% | 1.48% | 1.60% |
| **Other Expenditures/Revenues** | | | | | | | | | | | | |
| Infrastructure Renewal | $ 4,850 | $ 2,437 | $ 2,527 | $ 2,619 | $ 2,713 | $ 2,810 | $ 2,910 | $ 1,586 | $ 1,634 | $ 1,683 | $ 1,733 | |
| Repositioning the levy for JBH | $ (2,500) | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | |
| Transit Sustainability | | | | | | | | | | | | |
| Service Improvements | | | | | | | | | | | | |
| Business Cases | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | $ 450 | |
| **Total Other Expenditures/Revenues** | $ 3,200 | $ 3,287 | $ 3,377 | $ 3,469 | $ 3,563 | $ 3,660 | $ 3,760 | $ 2,436 | $ 2,484 | $ 2,533 | $ 2,583 | |
| **Allowance for Unknown Factors** | $ 450 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | $ 500 | |
| **Total Net Taxes** | $ 230,657 | $ 239,222 | $ 248,014 | $ 257,040 | $ 266,307 | $ 275,822 | $ 285,594 | $ 294,203 | $ 303,027 | $ 312,073 | $ 321,348 | |
| **% Assessment Growth** | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | 0.50% | |
| **Tax Bill Impact (%)** | 3.23% | 3.21% | 3.18% | 3.14% | 3.11% | 3.07% | 3.04% | 2.52% | 2.50% | 2.49% | 2.47% | 3.27% |
| **Overall Tax Bill Impact (%) *** | 2.43% | 2.33% | 2.32% | 2.32% | 2.31% | 2.30% | 2.30% | 2.04% | 2.04% | 2.04% | 2.04% | 2.33% |