Attachment # 5 to LPS18-21



Integrated Growth Management Strategy
Growth Concepts Discussion Paper

February 2021

Regional Official Plan Review



PL-21-21:

Submission on the Region of Halton's Growth Concepts Discussion Paper

Community Planning, Regulation & Mobility Committee Meeting

June 8, 2021



Halton Region's IGMS & Growth Concepts Discussion Paper – Background

February 15, 2021

Regional Council approved the release of the Growth Concepts Discussion Paper for consultation

April 6, 2021

Halton Region presentation to Burlington CPRM Committee on the Growth Concepts Discussion Paper

April 21, 2021

Revised motion carried directing Regional Staff to develop a 5th Growth Concept that builds on Concept 3.

May 3, 2021

Regional Staff published the 5th Growth Concept (3B) on the Region's webpage.



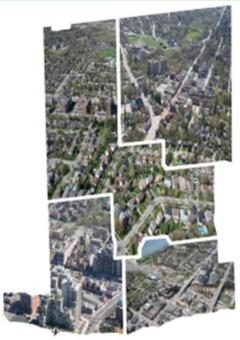
Connections: Regional Official Plan Amendment 48

Connections: Growth Analysis Study

Attachment # 5 to LPS18-2

Growth Concepts Discussion Paper

- Presents 5 Growth Concepts to grow to 1.1 million people and 500,000 jobs in Halton by 2051
- Underpinned by technical appendices



Integrated Growth Management Strategy
Growth Concepts Discussion Paper

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Growth Concepts



- Concept 1: 60% Densification/Moderate Greenfield Expansion: 2,630 ha
- Concept 2: 70% Densification/Limited Greenfield Expansion: 1,830 ha
- Concept 3A: 80% Densification/Employment only Greenfield Expansion: 980 ha
- Concept 3B: 80% Densification/No Greenfield Expansion: 0ha
- Concept 4: 50% Intensification/Greatest Greenfield Expansion: 3,300 ha



Burlington's Population & Employment Growth by Regional Share, 2031 – 2051

| Growth Concept | Total Population Growth | Household Growth | Employment Growth |
|----------------|-------------------------|------------------|-------------------|
| 4 | 45,190 | 20,140 | 16,500 |
| 4 | 14% | 17% | 11% |
| 1 | 51,050 | 21,200 | 18,400 |
| | 15% | 18% | 12% |
| 2 | 56,400 | 22,620 | 20,200 |
| | 17% | 19% | 14% |
| 3A/B | 61,050 | 22,740 | 21,700 |
| | 18% | 19% | 14% |



City of Burlington Comments

- General Comments
- Development of Growth Concepts
- Evaluation of Growth Concepts & Technical Assessment
- Settlement Area Boundary Expansion Studies



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General Comments

Concepts 3A and 3B most closely align with the objectives of the City of Burlington as outlined in:

- The City's New Official Plan, 2020
- Vision 2040: Burlington's Strategic Plan, 2015 -2040
 - A City that Grows
 - A City that Moves
 - A Healthy and Greener City
 - An Engaging City
- Climate Action Plan, 2020









Land Needs Assessment & Municipal Allocation

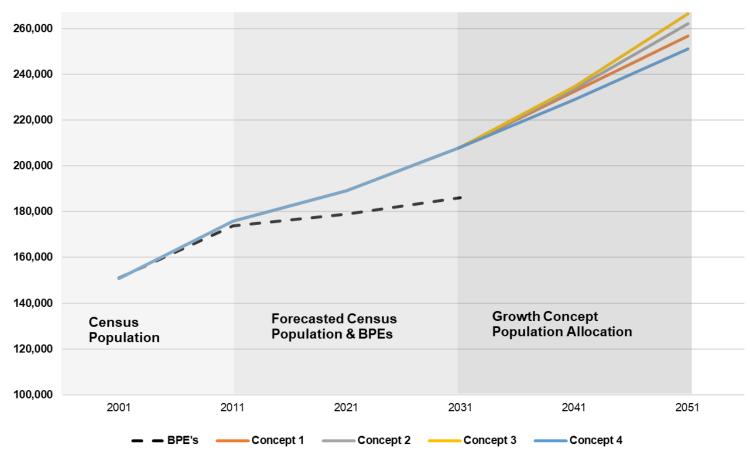
Burlington's Forecasted Population Growth, 2021-2031

| | Halton Region, 2011 | Growth Analysis Report, 2019 | | | LNAM, 2021 |
|------|----------------------------------|------------------------------|-----------|---------|---------------------------------------|
| | Best Planning Estimates (BPE) | Low | Reference | High | Census Population Estimate & forecast |
| 2021 | 178,800 | 186,700 | 189,200 | 190,700 | 189,245 |
| 2031 | 186,200 | 202,000 | 208,000 | 214,100 | 208,100 |



^{*}all population figures exclude the application of a census undercount

Burlington's Population Growth to 2051



^{*}all population figures exclude the application of a census undercount



Land Needs Assessment: Market Analysis

Employment Area Conversion Assessments

Evaluation of Growth Concepts

North Aldershot Policy Area Review: Background and Timeline

August, 2012

City confirms scope of work for Burlington Official Plan Review, which includes updates to City-wide systems affecting the North Aldershot Policy Area, as well as previous staff directions regarding the Bridgeview area.

October, 2016

Region confirms
scope of work for the
Regional Municipal
Comprehensive
Review (MCR), which
includes full review
of the North
Aldershot Policy Area
framework.

April, 2017

City concludes that full review of the North Aldershot Policy Area framework, including further study of the Bridgeview area, should first be undertaken through the Regional MCR. This conclusion is supported by the Region.

April, 2018

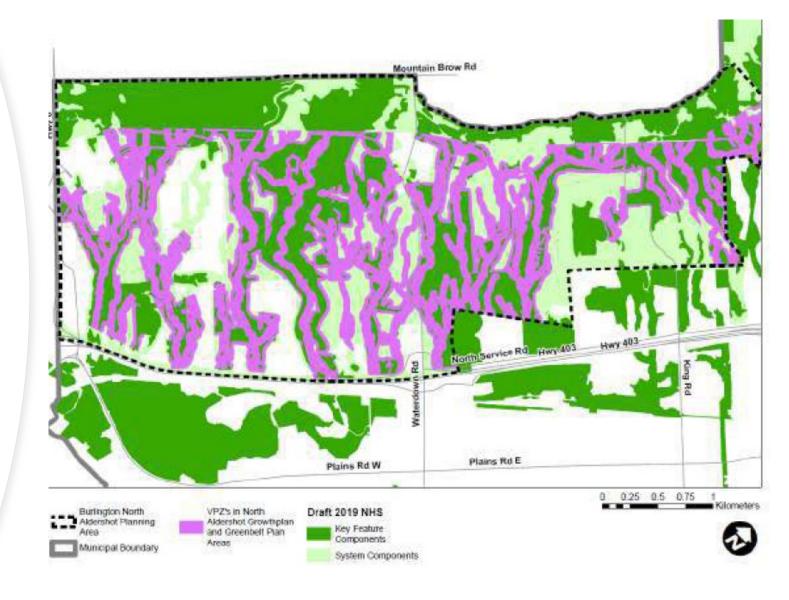
City re-affirms that full review of the North Aldershot Policy Area framework will first be undertaken through the Region's MCR.

November, 2020

Region modifies
North Aldershot
Policy Area
framework in
adopted Burlington
Official Plan to meet
limited conformity
requirements, clarify
policy applicability,
and acknowledge
that a full review is
being undertaken
through the Regional
MCR.



North Aldershot Policy Area Review: Urban Expansion Assessment



Next Steps

- Regional Engagement Continues
- ROPA 48 Statutory Public Meeting and Open House
- Final Preferred Growth Concept Report targeted for Fall 2021
- Visit <u>www.halton.ca</u> for more details