

Schedule 1  
City of Burlington  
Residential Growth Forecast Summary

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Year	Population (Including Census Undercount) <sup>[1]</sup>	Excluding Census Undercount			Housing Units						Person Per Unit (P.P.U.): Total Population/ Total Households	
		Population	Institutional Population	Population Excluding Institutional Population	Singles & Semi-Detached	Multiple Dwellings <sup>[2]</sup>	Apartments <sup>[3]</sup>	Other	Total Households	Equivalent Institutional Households		
Historical	Mid 2011	181,120	175,779	2,289	173,490	39,189	13,702	15,819	69	68,779	2,081	2.556
	Mid 2016	188,890	183,314	3,189	180,125	39,855	14,085	17,270	165	71,375	2,899	2.568
	Mid 2021	192,630	186,948	2,993	183,955	39,885	14,430	18,740	115	73,170	2,721	2.555
Forecast	Early 2024	194,100	188,372	3,018	185,354	40,145	14,585	19,181	115	74,026	2,744	2.545
	Early 2034	217,400	210,989	3,394	207,595	41,063	15,624	28,402	115	85,205	3,085	2.476
	Mid 2041	240,050	232,966	3,730	229,236	41,697	16,843	37,462	115	96,117	3,391	2.424
	Mid 2051	265,160	257,334	4,120	253,214	42,282	18,348	46,729	115	107,474	3,745	2.394
Incremental	Mid 2011 - Mid 2016	7,770	7,535	900	6,635	666	383	1,451	96	2,596	818	
	Mid 2016 - Mid 2021	3,740	3,634	-196	3,830	30	345	1,470	-50	1,795	-178	
	Mid 2021 - Early 2024	1,470	1,424	25	1,399	260	155	441	0	856	23	
	Early 2024 - Early 2034	23,300	22,617	376	22,241	918	1,040	9,221	0	11,179	341	
	Early 2024 - Mid 2041	45,950	44,594	712	43,882	1,552	2,258	18,281	0	22,092	647	
	Early 2024 - Mid 2051	71,060	68,962	1,102	67,860	2,137	3,763	27,548	0	33,449	1,001	

Source: Derived from Halton Region Interim Consolidation of the Regional Official Plan, November 4, 2022, which includes ROPA 48 and 49, by Watson & Associates Economists Ltd.

<sup>[1]</sup> Census undercount estimated at approximately 3.0%. Note: Population including the undercount has been rounded.

<sup>[2]</sup> Includes townhouses and apartments in duplexes.

<sup>[3]</sup> Includes bachelor, 1-bedroom and 2-bedroom+ apartments.

**Schedule 10a  
City of Burlington  
Employment Forecast, 2024 to 2051**

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Period	Population	Activity Rate								Employment								Employment Total (Excluding Work at Home and N.F.P.O.W.)
		Primary	Work at Home	Industrial	Commercial/ Population Related	Institutional	Total	N.F.P.O.W. <sup>[1]</sup>	Total Including N.F.P.O.W.	Primary	Work at Home	Industrial	Commercial/ Population Related	Institutional	Total	N.F.P.O.W. <sup>[1]</sup>	Total Employment (Including N.F.P.O.W.)	
Mid 2011	175,779	0.001	0.038	0.137	0.213	0.084	0.472	0.046	0.519	260	6,625	24,005	37,400	14,735	83,025	8,155	91,180	76,400
Mid 2016	183,314	0.002	0.045	0.136	0.202	0.089	0.474	0.047	0.521	440	8,165	24,853	37,098	16,265	86,820	8,670	95,490	78,655
Early 2024	188,372	0.002	0.058	0.139	0.201	0.096	0.495	0.041	0.536	340	10,834	26,169	37,872	18,025	93,240	7,673	100,913	82,406
Early 2034	210,989	0.002	0.055	0.125	0.199	0.092	0.472	0.038	0.510	340	11,616	26,347	41,889	19,324	99,516	8,064	107,580	87,900
Mid 2041	232,966	0.001	0.053	0.114	0.198	0.088	0.454	0.036	0.491	340	12,399	26,514	46,092	20,533	105,878	8,452	114,330	93,479
Mid 2051	257,334	0.001	0.053	0.104	0.203	0.087	0.448	0.035	0.483	340	13,573	26,824	52,330	22,320	115,387	9,003	124,390	101,814
<b>Incremental Change</b>																		
Mid 2011 - Mid 2016	7,535	0.0009	0.0069	-0.0010	-0.0104	0.0049	0.0013	0.0009	0.0022	180	1,540	848	-303	1,530	3,795	515	4,310	2,255
Mid 2016 - Early 2024	5,058	-0.0006	0.0130	0.0034	-0.0013	0.0070	0.0214	-0.0066	0.0148	-100	2,669	1,317	775	1,760	6,420	-997	5,423	3,751
Early 2024 - Early 2034	22,617	-0.0002	-0.0025	-0.0140	-0.0025	-0.0041	-0.0233	-0.0025	-0.0258	0	782	178	4,017	1,299	6,276	391	6,667	5,494
Early 2024 - Mid 2041	44,594	-0.0003	-0.0043	-0.0251	-0.0032	-0.0076	-0.0405	-0.0045	-0.0450	0	1,565	345	8,220	2,508	12,638	779	13,417	11,073
Early 2024 - Mid 2051	68,962	-0.0005	-0.0048	-0.0347	0.0023	-0.0090	-0.0466	-0.0057	-0.0523	0	2,739	655	14,458	4,295	22,147	1,330	23,477	19,408
<b>Annual Average</b>																		
Mid 2011 - Mid 2016	1,507	0.0002	0.0014	-0.0002	-0.0021	0.0010	0.0003	0.0002	0.0004	36	308	170	-61	306	759	103	862	451
Mid 2016 - Early 2024	674	-0.00008	0.00173	0.00045	-0.00018	0.00093	0.00285	-0.00088	0.00197	-13	356	176	103	235	856	-133	723	500
Early 2024 - Early 2034	2,262	-0.00002	-0.00025	-0.00140	-0.00025	-0.00041	-0.00233	-0.00025	-0.00258	0	78	18	402	130	628	39	667	549
Early 2024 - Mid 2041	2,548	-0.00002	-0.00025	-0.00144	-0.00018	-0.00043	-0.00231	-0.00025	-0.00257	0	89	20	470	143	722	45	767	633
Early 2024 - Mid 2051	2,508	-0.00002	-0.00017	-0.00126	0.00008	-0.00033	-0.00169	-0.00021	-0.00190	0	100	24	526	156	805	48	854	706

<sup>1</sup> Statistics Canada defines no fixed place of work (N.F.P.O.W.) employees as "persons who do not go from home to the same work place location at the beginning of each shift". Such persons include building and landscape contractors, travelling salespersons, independent truck drivers, etc.  
 Note: Statistics Canada 2021 Census place of work employment data has been reviewed. The 2021 Census employment results have not been utilized due to a significant increase in work at home employment captured due to Census enumeration occurring during the provincial COVID-19 lockdown from April 1, 2021 to June 14, 2021.  
 Source: Derived from Halton Region Interim Consolidation of the Regional Official Plan, November 4, 2022, which includes ROPA 48 and 49, by Watson & Associates Economists Ltd.

**Schedule 10b**  
**City of Burlington**  
**Employment & Gross Floor Area (G.F.A) Forecast, 2024 to 2051**

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Period	Population	Employment				Gross Floor Area in Square Feet (Estimated) <sup>[1]</sup>			
		Industrial	Commercial/ Population Related	Institutional <sup>[2]</sup>	Total	Industrial	Commercial/ Population Related	Institutional <sup>[2]</sup>	Total
<b>Mid 2011</b>	175,779	24,005	37,400	14,735	76,400				
<b>Mid 2016</b>	183,314	24,853	37,098	16,265	78,655				
<b>Early 2024</b>	188,372	26,169	37,872	18,025	82,406				
<b>Early 2034</b>	210,989	26,347	41,889	19,149	87,725				
<b>Mid 2041</b>	232,966	26,514	46,092	20,201	93,147				
<b>Mid 2051</b>	257,334	26,824	52,330	21,807	101,301				
<b>Incremental Change</b>									
<b>Mid 2011 - Mid 2016</b>	7,535	848	-303	1,530	2,255				
<b>Mid 2016 - Early 2024</b>	5,058	1,317	775	1,760	3,751				
<b>Early 2024 - Early 2034</b>	22,617	178	4,017	1,124	5,319	195,800	1,486,300	405,100	2,087,200
<b>Early 2024 - Mid 2041</b>	44,594	345	8,220	2,176	10,741	379,500	3,041,400	789,200	4,210,100
<b>Early 2024 - Mid 2051</b>	68,962	655	14,458	3,782	18,895	720,500	5,349,500	1,418,100	7,488,100
<b>Annual Average</b>									
<b>Mid 2011 - Mid 2016</b>	1,507	170	-61	306	451				
<b>Mid 2016 - Early 2024</b>	674	176	103	235	500				
<b>Early 2024 - Early 2034</b>	2,262	18	402	112	532	19,580	148,630	40,510	208,720
<b>Early 2024 - Mid 2041</b>	2,230	17	411	109	537	18,975	152,070	39,460	210,505
<b>Early 2024 - Mid 2051</b>	2,299	22	482	126	630	24,017	178,317	47,270	249,603

Source: Watson & Associates Economists Ltd.

<sup>[1]</sup> Square Foot Per Employee Assumptions

Industrial 1,100

Commercial/ Population Related 370

Institutional 375

<sup>[2]</sup> Forecast institutional employment and gross floor area has been adjusted downward to account for employment associated with special care units.

\* Reflects Early 2024 to 2051 forecast period

Note: Numbers may not add to totals due to rounding.